

**Subscription list regarding subscription of B-shares**

*(to be submitted to MenuPay Holding A/S, Taastrup Hovedgade 101, 2., 2630 Taastrup, Denmark, or by e-mail to: investor@menupay.com).*

The undersigned hereby accepts the offer to subscribe for the number of B-shares in MenuPay Holding A/S specified below by transfer of B-shares in MENUPAY AB by way of contribution in kind.

The undersigned warrants that he/she is the sole owner of the B-shares in MENUPAY AB, which are being transferred to MenuPay Holding A/S, and that the B-shares are free and clear from any third party rights, including but not limited to any securities, outstanding right, right of first refusal, pre-emptive right or similar rights or other agreements of any kind.

The undersigned hereby grants Frederik Bruhn, attorney-at-law at DAHL Advokatpartnerselskab, Copenhagen, Denmark, a power of attorney to sign on my behalf all documents and take every step needed in order for the implementation and completion of my subscription of B-shares in MenuPay Holding A/S, including deviation from any formal requirements and/or timelimits, and to complete the registration of the new B-shares in the Company's share ledger and the Public Register of Owners.

***The undersigned hereby applies for a subscription of the following number of class B-shares in MenuPay Holding A/S of nominally DKK 0.1:***

\_\_\_\_\_ *(specify the number of B-shares)*

*(the subscription of B-shares in MenuPay Holding ApS is carried out by the transfer of an equal amount of B-shares in MENUPAY AB of nominally SEK 0.125 per share).*

Date:

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*(signature)*

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*(name - capital letters)*

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*(name of legal owner)*